



WEEKLY AGRICULTURAL REPORT



JUNE 28, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK JUNE 28 TO JULY 4, 2018

### TEMPERATURE RISE COUPLED WITH PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA, AND A LATER MODERATE TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will blow over most part of the agricultural region, bringing abundant atmospheric humidity, cloudiness and a rise in temperatures. Later on, the entry of a Pampero front will bring significant rainfalls to the east of the Ag. region and the south of the Andean mountain range. The rest of the area will observe precipitations ranging from moderate to scarce. Coupled with the front, the entry of winds from the southwest will moderately drop temperatures over most part of the area. Frosts are in the forecast for the west and south of the region.

## WHEAT

Over the last week, good moisture reserves have fostered wheat planting across the country. As soybeans harvest is near completion, more plots become available for the planting of the cereal. Weekly progress stands above 18 percentage points. To date, wheat is 67.5% planted out of a final area projected at 6.1 M hectares.

## SOYBEAN

To date, there are 175,000 unharvested hectares with soybeans in the province of Buenos Aires. Soybeans are 99% collected with a national average yield at 2.16 T/H. Current production is estimated at 35.8 M tons. Our final production estimate remains at 36 M tons, down 37.4% YoY. The area planted shrank by 6.3 % compared to last season.

## CORN

Since our last report corn harvest has continued at a good pace. Most of the progress was observed in late-planted and second crops located in the provinces of Córdoba, Salta and Santa Fe. As soybeans harvest is near completion, producers favor the collection of the summer cereal. Yields in the north of the country stand within the regional averages. The center of the area reports yields 1.5 tons below the average. To date, corn is 55.6 % harvested out of the 5.4 M hectares planted with the cereal. Weekly progress is estimated at 4.3 percentage points. The national average yield stands at 6.39 T/H. Area losses are estimated at 149,000 hectares. Under this scenario, we maintain our final production estimate at 32 M tons, down 7 M tons YoY (Season 2016/17: 39 M Tons).

## SORGHUM

Since our last report, sorghum harvest has progressed at a good pace across the country. Frosts have helped decrease grain moisture, thus fostering harvest into plots planted during the summer. Most of the progress was observed in the provinces of Santa Fe, Entre Rios, Chaco and Córdoba. Yields remain below our initial expectations and are estimated at 3.86 T/H. To date, sorghum is 68.9% collected. Under this scenario, we have reduced our final production estimate by 200,000 tons to 2.7 M tons, down 15.6% YoY.(Production 2016/17: 3.2 MTn).



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# ANNEX



# WHEAT

2018/19 Season

As of: Jun. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	390,000	390,000	100.0	390,000
II NEA	465,000	465,000	92.0	427,800
III Ctro N Cba	610,000	630,000	97.0	611,100
IV S Cba	385,000	425,000	81.0	344,250
V Ctro N SFe	450,000	485,000	75.0	363,750
VI Núcleo Norte	830,000	860,000	72.0	619,200
VII Núcleo Sur	542,000	590,000	67.0	395,300
VIII Ctro E ER	260,000	280,000	58.0	162,400
IX N LP-OBA	408,000	480,000	43.0	206,400
X Ctro BA	260,000	320,000	47.0	150,400
XI SO BA-S LP	485,000	510,000	40.0	204,000
XII SE BA	505,000	545,000	31.0	168,950
XIII SL	9,000	10,000	75.0	7,500
XIV Cuenca Sal	85,000	90,000	50.0	45,000
XV Otras	16,000	20,000	95.0	19,000

**TOTAL**

**5,700,000**

**6,100,000**

**67.5**

**4,115,050**

# SOYBEAN

2017/18 Season

As of: Jun. 27, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1,010,000	20,200	989,800	100.0	989,800	25.0	2,474,061
II	NEA	1,330,000	31,000	1,299,000	100.0	1,299,000	20.3	2,634,837
III	Ctro N Cba	2,230,000	132,000	2,098,000	100.0	2,098,000	18.4	3,862,005
IV	S Cba	1,630,000	73,000	1,557,000	100.0	1,557,000	20.3	3,165,989
V	Ctro N SFe	1,350,000	73,000	1,277,000	100.0	1,277,000	18.2	2,320,575
VI	Núcleo Norte	2,580,000	160,000	2,420,000	100.0	2,420,000	27.9	6,741,579
VII	Núcleo Sur	2,380,000	107,000	2,273,000	100.0	2,273,000	28.0	6,368,476
VIII	Ctro E ER	1,300,000	140,000	1,160,000	100.0	1,160,000	9.7	1,121,532
IX	N LP-OBA	1,910,000	134,000	1,776,000	100.0	1,776,000	25.8	4,580,217
X	Ctro BA	530,000	190,000	340,000	95.4	324,323	15.3	496,804
XI	SO BA-S LP	310,000	76,000	234,000	99.7	233,305	12.0	280,868
XII	SE BA	1,140,000	52,000	1,088,000	85.6	931,512	14.1	1,314,653
XIII	SL	190,000	1,800	188,200	100.0	188,200	17.6	332,061
XIV	Cuenca Sal	70,000	9,600	60,400	94.3	56,942	15.4	87,610
XV	Otras	40,000	400	39,600	100.0	39,600	15.2	60,142
<b>TOTAL</b>		<b>18,000,000</b>	<b>1,200,000</b>	<b>16,800,000</b>	<b>99.0</b>	<b>16,623,682</b>	<b>21.6</b>	<b>35,841,408</b>

# CORN

2017/18 Season

As of: Jun. 27, 2018

Zone	Sow n	Hectareage (Ha)		Harvestable	Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost	Harvestable					
I	NOA	375,000	5,000	370,000	17.0	62,900	53.9	339,212
II	NEA	600,000	6,500	593,500	29.0	172,115	50.4	866,904
III	Ctro N Cba	805,000	18,500	786,500	44.4	349,538	57.1	1,994,704
IV	S Cba	675,000	18,500	656,500	50.2	329,450	60.5	1,991,665
V	Ctro N SFe	220,000	10,200	209,800	65.9	138,300	50.6	700,197
VI	Núcleo Norte	530,000	20,000	510,000	94.7	483,020	82.2	3,968,393
VII	Núcleo Sur	410,000	17,100	392,900	92.9	364,856	76.7	2,799,372
VIII	Ctro E ER	175,000	10,500	164,500	92.2	151,700	47.3	717,367
IX	N LP-OBA	580,000	16,060	563,940	69.0	389,301	68.6	2,668,800
X	Ctro BA	300,000	6,800	293,200	54.6	160,220	57.8	926,310
XI	SO BA-S LP	165,000	4,260	160,740	38.3	61,581	49.2	303,030
XII	SE BA	195,000	4,740	190,260	36.0	68,479	57.6	394,316
XIII	SL	230,000	5,500	224,500	49.7	111,660	49.8	556,279
XIV	Cuenca Sal	110,000	2,760	107,240	53.7	57,616	59.5	342,622
XV	Otras	30,000	2,580	27,420	68.2	18,710	45.9	85,855
<b>TOTAL</b>		<b>5,400,000</b>	<b>149,000</b>	<b>5,251,000</b>	<b>55.6</b>	<b>2,919,445</b>	<b>63.9</b>	<b>18,655,026</b>



# SORGHUM

2017/18 Season

As of: Jun. 27, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	23,000	950	22,050	55.0	12,128	29.8	36,089
II	NEA	220,000	9,200	210,800	65.0	137,020	33.4	458,003
III	Ctro N Cba	80,000	4,500	75,500	85.0	64,175	50.0	320,944
IV	S Cba	30,000	3,100	26,900	84.0	22,596	43.9	99,156
V	Ctro N SFe	143,000	9,800	133,200	88.0	117,216	39.0	456,662
VI	Núcleo Norte	30,000	3,000	27,000	87.0	23,490	50.6	118,905
VII	Núcleo Sur	17,000	1,200	15,800	86.0	13,588	53.9	73,240
VIII	Ctro E ER	65,000	4,900	60,100	91.0	54,691	36.6	200,286
IX	N LP-OBA	40,000	1,600	38,400	67.0	25,728	38.3	98,552
X	Ctro BA	10,000	600	9,400	32.0	3,008	38.0	11,430
XI	SO BA-S LP	80,000	850	79,150	22.0	17,413	25.0	43,533
XII	SE BA	7,000	250	6,750	21.0	1,418	27.3	3,874
XIII	SL	45,000	1,200	43,800	75.0	32,850	35.0	114,975
XIV	Cuenca Sal	25,000	950	24,050	32.0	7,696	32.0	24,627
XV	Otras	15,000	750	14,250	65.0	9,263	35.6	33,016
<b>TOTAL</b>		<b>830,000</b>	<b>42,850</b>	<b>787,150</b>	<b>68.9</b>	<b>542,279</b>	<b>38.6</b>	<b>2,093,291</b>